

FACT BOOK

2014年度 (2015年3月期) 第1四半期 実績
FY2014 1st Quarter Result



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(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its affiliated companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its affiliated companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its affiliated companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary

(Millions of Yen)

損益概要

(百万円)

		2012			2013			2014			Change ②-①
		1Q	1st Half	Total	1Q ①	1st Half	Total	1Q ②	1st Half E	Total E	
Net Sales	売上高	527,257	1,042,775	2,159,942	587,343	1,217,611	2,568,779	638,170	1,300,000	2,700,000	50,827
Operating Income	営業利益	17,905	34,732	76,790	19,405	47,038	120,058	21,779	45,000	125,000	2,374
Equity in Net Income	持分法による投資利益	6,143	9,975	22,115	5,697	10,659	29,626	7,231	10,000	23,000	1,534
Other Non-Operating Income (Expense)	その他営業外損益	(316)	(3,176)	(4,789)	1,513	(444)	(4,330)	794	(1,000)	(6,000)	(719)
Ordinary Income	経常利益	23,732	41,531	94,116	26,615	57,253	145,354	29,804	54,000	142,000	3,189
Extraordinary Profit	特別利益	-	2,621	6,682	-	1,487	1,487	5,797	-	-	5,797
Extraordinary Loss	特別損失	(465)	(9,161)	(16,714)	(368)	(10,664)	(23,008)	(348)	38,300	27,300	20
Income (Loss) before Income Taxes and Minority Interests	税金等調整前当期純利益	23,267	34,991	84,084	26,247	48,076	123,833	35,253	92,300	169,300	9,006
Income Taxes	法人税等	5,899	12,872	34,746	7,493	15,374	44,218	6,456	-	-	(1,037)
Minority Interests	少数株主利益	3,398	6,314	11,383	2,856	6,899	12,867	1,921	19,300	58,300	(935)
Net Income (Loss)	当期純利益	13,970	15,805	37,955	15,898	25,803	66,748	26,876	73,000	111,000	10,978

2. B/S Summary

貸借対照表概要

		2012			2013			2014
		1Q	1st Half	2nd Half	1Q	1st Half	2nd Half	1Q
Current Assets	流動資産	1,015,983	1,002,167	1,115,761	1,134,534	1,145,071	1,203,619	1,220,112
Property, Plant and Equipment	有形固定資産	550,290	564,124	651,051	675,986	683,016	724,877	727,297
Intangible Assets	無形固定資産	26,235	27,375	37,045	54,839	56,946	63,301	72,381
Investments and Long-Term Receivables	投資その他の資産	457,667	449,836	493,710	516,634	539,875	563,022	572,768
Total Fixed Assets	固定資産合計	1,034,192	1,041,335	1,181,806	1,247,459	1,279,837	1,351,200	1,372,446
Total Assets	資産合計	2,050,175	2,043,502	2,297,567	2,381,993	2,424,908	2,554,819	2,592,558
Current Liabilities	流動負債	586,398	595,640	657,145	675,748	678,234	740,446	764,677
Long-Term Liabilities	固定負債	325,690	319,124	395,727	419,900	434,829	434,461	436,409
Total Liabilities	負債合計	912,088	914,764	1,052,872	1,095,648	1,113,063	1,174,907	1,201,086
Shareholders' Equity	株主資本	1,017,253	1,019,113	1,033,267	1,041,368	1,051,078	1,089,277	1,107,624
Accumulated Other Comprehensive Income	その他の包括利益累計額	(32,548)	(45,828)	39,218	66,113	78,850	100,331	94,760
Share Warrants	新株予約権	10	-	-	-	-	-	-
Minority Interests	少数株主持分	153,372	155,453	172,210	178,864	181,917	190,304	189,088
Total Net Assets	純資産合計	1,138,087	1,128,738	1,244,695	1,286,345	1,311,845	1,379,912	1,391,472
Total Liabilities and Net Assets	負債・純資産合計	2,050,175	2,043,502	2,297,567	2,381,993	2,424,908	2,554,819	2,592,558

3. Business Segment Information

事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

事業セグメント別売上高・営業利益

(Millions of Yen)

(百万円)

(Business Segment)	(セグメント区分)	2013							2014			Change ② - ①		
		1Q①	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q②	1st Half E	Total E			
Automotive	Net Sales	自動車	売上高	315,064	328,041	643,105	344,330	363,614	707,944	1,351,049	355,201	690,000	1,400,000	40,137
	Operating Income		営業利益	14,710	16,109	30,819	17,474	23,488	40,962	71,781	17,879	33,000	75,000	3,169
Infocommunications	Net Sales	情報通信	売上高	35,412	39,286	74,698	39,680	50,515	90,195	164,893	36,908	80,000	180,000	1,496
	Operating Income		営業利益	(893)	(2,315)	(3,208)	212	1,841	2,053	(1,155)	(1,484)	(3,000)	1,000	(591)
Electronics	Net Sales	エレクトロニクス	売上高	59,665	66,363	126,028	78,097	58,499	136,596	262,624	58,739	130,000	280,000	(926)
	Operating Income		営業利益	66	1,894	1,960	3,745	(373)	3,372	5,332	(1,084)	3,000	8,000	(1,150)
Environment and Energy	Net Sales	環境エネルギー	売上高	122,864	140,723	263,587	131,769	168,801	300,570	564,157	127,972	280,000	610,000	5,108
	Operating Income		営業利益	1,887	7,153	9,040	4,463	10,631	15,094	24,134	1,009	1,000	17,000	(878)
Industrial Materials and Others	Net Sales	産業素材他	売上高	72,244	74,943	147,187	76,656	79,456	156,112	303,299	78,259	160,000	330,000	6,015
	Operating Income		営業利益	3,740	4,797	8,537	5,157	6,815	11,972	20,509	5,459	11,000	24,000	1,719
Eliminations and Corporate	Net Sales	消去又は全社	売上高	(17,906)	(19,088)	(36,994)	(20,546)	(19,703)	(40,249)	(77,243)	(18,909)	(40,000)	(100,000)	(1,003)
	Operating Income		営業利益	(105)	(5)	(110)	(171)	(262)	(433)	(543)	0	-	-	105
Consolidated Total	Net Sales	連結合計	売上高	587,343	630,268	1,217,611	649,986	701,182	1,351,168	2,568,779	638,170	1,300,000	2,700,000	50,827
	Operating Income		営業利益	19,405	27,633	47,038	30,880	42,140	73,020	120,058	21,779	45,000	125,000	2,374

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

