

FACT BOOK

2015年度 (2016年3月期) 第3四半期実績
FY2015 3rd Quarter Result

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(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary
損益概要

(Millions of Yen)

		2013				2014				2015			Change ②-①
		1st Half	3Q	4Q	Total	1st Half	3Q ①	4Q	Total	1st Half	3Q ②	Total E	
Net Sales	売上高	1,217,611	649,986	701,182	2,568,779	1,310,544	732,112	780,155	2,822,811	1,439,415	744,846	3,050,000	12,734
Operating Income	営業利益	47,038	30,880	42,140	120,058	47,905	34,497	52,055	134,457	52,890	43,078	150,000	8,581
Equity in Net Income	持分法による投資利益	10,659	9,496	9,471	29,626	12,384	5,105	9,698	27,187	12,229	7,777	25,000	2,672
Other Non-Operating Income (Expense)	その他営業外損益	(444)	(641)	(3,245)	(4,330)	(826)	(73)	(148)	(1,047)	(2,936)	(1,675)	(1,602)	(1,602)
Ordinary Income	経常利益	57,253	39,735	48,366	145,354	59,463	39,529	61,605	160,597	62,183	49,180	175,000	9,651
Extraordinary Profit	特別利益	1,487	-	-	1,487	52,808	23	2,579	55,410	2,994	3,633		3,610
Extraordinary Loss	特別損失	(10,664)	(810)	(11,534)	(23,008)	(14,441)	(3,587)	(30,912)	(48,940)	(5,807)	(6,547)	(85,000)	(2,960)
Income (Loss) before Income Taxes	税金等調整前当期純利益	48,076	38,925	36,832	123,833	97,830	35,965	33,272	167,067	59,370	46,266	(85,000)	10,301
Income Taxes	法人税等	15,374	11,668	17,176	44,218	14,764	13,154	9,118	37,036	18,415	13,079		(75)
Net Income (Loss) Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	6,899	1,813	4,155	12,867	4,428	3,992	1,840	10,260	5,125	2,990		(1,002)
Net Income(Loss) Attributable to Owners of Parent	親会社株主に帰属する当期純利益	25,803	25,444	15,501	66,748	78,638	18,819	22,314	119,771	35,830	30,197	90,000	11,378

2. B/S Summary
貸借対照表概要

		2013			2014			2015	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	1,145,071	1,210,307	1,203,619	1,307,980	1,448,159	1,415,561	1,390,144	1,425,160
Property, Plant and Equipment	有形固定資産	683,016	719,270	724,877	750,612	784,535	789,775	789,378	789,215
Intangible Assets	無形固定資産	56,946	57,675	63,301	71,464	71,659	67,232	61,893	60,762
Investments and Long-Term Receivables	投資その他の資産	539,875	560,468	563,022	548,612	574,736	653,217	618,862	642,150
Total Fixed Assets	固定資産合計	1,279,837	1,337,413	1,351,200	1,370,688	1,430,930	1,510,224	1,470,133	1,492,127
Total Assets	資産合計	2,424,908	2,547,720	2,554,819	2,678,668	2,879,089	2,925,785	2,860,277	2,917,287
Current Liabilities	流動負債	678,234	762,528	740,446	734,142	834,672	809,869	822,714	837,955
Long-Term Liabilities	固定負債	434,829	412,700	434,461	455,822	477,507	469,003	429,056	451,908
Total Liabilities	負債合計	1,113,063	1,175,228	1,174,907	1,189,964	1,312,179	1,278,872	1,251,770	1,289,863
Shareholders' Equity	株主資本	1,051,078	1,068,686	1,089,277	1,159,299	1,168,718	1,190,940	1,210,289	1,226,999
Accumulated Other Comprehensive Income	その他の包括利益累計額	78,850	113,745	100,331	132,925	186,334	240,246	191,813	193,709
Non-Controlling Interests	非支配株主持分	181,917	190,061	190,304	196,480	211,858	215,727	206,405	206,716
Total Net Assets	純資産合計	1,311,845	1,372,492	1,379,912	1,488,704	1,566,910	1,646,913	1,608,507	1,627,424
Total Liabilities and Net Assets	負債・純資産合計	2,424,908	2,547,720	2,554,819	2,678,668	2,879,089	2,925,785	2,860,277	2,917,287

3. Business Segment Information

事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

事業セグメント別売上高・営業利益

(Millions of Yen)

(百万円)

(Business Segment)	(セグメント区分)	2014							2015						
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E		
Automotive	Net Sales	自動車	売上高	355,201	355,804	711,005	379,925	397,284	777,209	1,488,214	388,062	377,447	765,509	388,400	1,535,000
	Operating Income		営業利益	17,879	18,133	36,012	24,862	28,378	53,240	89,252	18,883	18,175	37,058	26,275	85,000
Infocommunications	Net Sales	情報通信	売上高	36,908	40,264	77,172	40,392	54,447	94,839	172,011	41,206	42,997	84,203	47,721	205,000
	Operating Income		営業利益	(1,484)	271	(1,213)	(279)	5,241	4,962	3,749	4	1,774	1,778	3,474	13,000
Electronics	Net Sales	エレクトロニクス	売上高	58,739	67,915	126,654	91,673	73,678	165,351	292,005	75,853	87,861	163,714	92,944	325,000
	Operating Income		営業利益	(1,084)	583	(501)	3,292	2,669	5,961	5,460	1,231	5,731	6,962	4,629	12,500
Environment and Energy	Net Sales	環境エネルギー	売上高	127,972	150,648	278,620	162,797	195,095	357,892	636,512	146,852	161,642	308,494	157,824	740,000
	Operating Income		営業利益	1,009	2,413	3,422	2,544	7,562	10,106	13,528	(1,166)	478	(688)	3,395	16,500
Industrial Materials and Others	Net Sales	産業素材他	売上高	78,259	78,660	156,919	79,344	81,097	160,441	317,360	80,395	76,892	157,287	77,834	345,000
	Operating Income		営業利益	5,459	4,973	10,432	4,137	8,423	12,560	22,992	3,348	4,586	7,934	5,209	23,000
Eliminations and Corporate	Net Sales	消去又は全社	売上高	(18,909)	(20,917)	(39,826)	(22,019)	(21,446)	(43,465)	(83,291)	(19,066)	(20,726)	(39,792)	(19,877)	(100,000)
	Operating Income		営業利益	0	(247)	(247)	(59)	(218)	(277)	(524)	(153)	(1)	(154)	96	0
Consolidated Total	Net Sales	連結合計	売上高	638,170	672,374	1,310,544	732,112	780,155	1,512,267	2,822,811	713,302	726,113	1,439,415	744,846	3,050,000
	Operating Income		営業利益	21,779	26,126	47,905	34,497	52,055	86,552	134,457	22,147	30,743	52,890	43,078	150,000

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

