

# FACT BOOK

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## CONTENTS

## 目次

Page

1. P/L Summary	1. 損益概要	1
2. Business Segment Information	2. 事業の種類別セグメント情報	2
<ul style="list-style-type: none"> <li>・Net Sales by Business Segment</li> <li>・Breakdown of Each Business Segment</li> <li>・Operating Income by Business Segment</li> <li>・Assets by Business Segment</li> </ul>	<ul style="list-style-type: none"> <li>・事業セグメント別売上高</li> <li>・各セグメント別売上高の主要製品内訳</li> <li>・事業セグメント別営業利益</li> <li>・事業セグメント別資産残高</li> </ul>	
3. Capital Expenditure/ Depreciation and Amortization/ R&D Expenses/ Number of Employees	3. 設備投資、減価償却費、研究開発費、人員	5
<ul style="list-style-type: none"> <li>・Capital Expenditure (Investment in fixed assets)</li> <li>・Depreciation and Amortization</li> <li>・R&amp;D Expenses</li> <li>・Number of Employees</li> </ul>	<ul style="list-style-type: none"> <li>・設備投資</li> <li>・減価償却費</li> <li>・研究開発費</li> <li>・人員</li> </ul>	
4. Consolidated Financial Statements	4. 連結財務諸表	7
<ul style="list-style-type: none"> <li>・Consolidated Balance Sheets</li> <li>・Consolidated Statements of Income</li> <li>・Consolidated Statements of Cash Flows</li> <li>・Segment Information by Geographic Area</li> <li>・Overseas Net Sales</li> </ul>	<ul style="list-style-type: none"> <li>・連結貸借対照表</li> <li>・連結損益計算書</li> <li>・連結キャッシュ・フロー計算書</li> <li>・所在地別セグメント情報</li> <li>・海外売上高</li> </ul>	
5. Financial Index	5. 主要財務指標	13
<ul style="list-style-type: none"> <li>・Profitability Data</li> <li>・Financial Stability Data</li> <li>・Efficiency Data</li> <li>・Per Share Data</li> </ul>	<ul style="list-style-type: none"> <li>・収益性指標</li> <li>・安全性指標</li> <li>・効率性指標</li> <li>・一株当たり指標</li> </ul>	

### (Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its affiliated companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its affiliated companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its affiliated companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

### (将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の実態に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary  
損益概要

(Millions of Yen)  
(百万円)

1st Half Result 上期実績		FY2004 1H ①	2005 A 1H ②	Change ②-①
Net sales	売上高	812,132	923,207	111,075
Operating income	営業利益	33,113	44,212	11,099
Ordinary income	経常利益	38,106	51,002	12,896
Gain on exemption from substitutional portion of the employees' pension funds	退職給付代行部分返上益	-	-	-
Other extraordinary profit	その他特別利益	27,439	3,641	(23,798)
Extraordinary profit total	特別利益計	27,439	3,641	(23,798)
Restructuring expenses	事業構造改善費	29,175	-	(29,175)
Loss on disposal of inventories	棚卸資産処分損	-	-	-
Other extraordinary loss	その他特別損失	2,155	6,091	3,936
Extraordinary loss total	特別損失計	31,330	6,091	(25,239)
Income (loss) before income taxes and minority interests	税金等調整前当期純利益	34,215	48,552	14,337
Net income (loss)	当期純利益	9,188	24,991	15,803

Full Year Forecast  
年間予想

		FY1996	1997	1998	1999	2000	2001	2002	2003	2004 ①	2005 E ②	Change ②-①
Net sales	売上高	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	1,920,000	179,802
Operating income	営業利益	73,211	61,214	54,084	63,690	95,169	46,165	29,832	48,203	81,429	95,000	13,571
Ordinary income	経常利益	65,960	59,013	52,490	60,765	90,117	38,781	20,611	60,688	92,498	105,000	12,502
Gain on exemption from substitutional portion of the employees' pension funds	退職給付代行部分返上益	-	-	-	-	-	-	17,606	14,929	-	-	-
Other extraordinary profit	その他特別利益	366	1,842	3,713	4,755	110,470	19,013	14,352	8,013	36,587	5,500	(31,087)
Extraordinary profit total	特別利益計	366	1,842	3,713	4,755	110,470	19,013	31,958	22,942	36,587	5,500	(31,087)
Restructuring expenses	事業構造改善費	-	-	-	-	3,234	8,408	48,802	7,562	34,282	-	(34,282)
Loss on disposal of inventories	棚卸資産処分損	-	-	-	-	-	11,112	-	-	-	-	-
Other extraordinary loss	その他特別損失	12,043	4,578	6,913	18,788	124,091	12,424	12,411	9,814	4,673	7,500	2,827
Extraordinary loss total	特別損失計	12,043	4,578	6,913	18,788	127,325	31,944	61,213	17,376	38,955	7,500	(31,455)
Income (loss) before income taxes and minority interests	税金等調整前当期純利益	54,284	56,277	49,290	46,732	73,262	25,850	(8,644)	66,254	90,130	103,000	12,870
Net income (loss)	当期純利益	32,207	33,120	20,307	23,584	40,223	8,260	(19,892)	25,635	36,540	52,000	15,460

2. Business Segment Information

事業の種類別セグメント情報

Net Sales by Business Segment  
事業セグメント別売上高

(Millions of Yen)  
(百万円)

1st Half Result 上期実績		FY2004 1H ①	2005 A 1H ②	Change ②-①
Automotive	自動車	354,808	414,707	59,899
Information and communications	情報通信	93,321	109,638	16,317
Electronics	エレクトロニクス	133,151	148,964	15,813
Engineering	エンジニアリング	92,759	94,501	1,742
Industrial materials and others	産業用素材他	157,367	175,205	17,838
Eliminations and corporate	消去又は全社	(19,274)	(19,808)	(534)
Consolidated Total	連結合計	812,132	923,207	111,075

Full Year

年間

(Previous business segment)

(旧セグメント区分)

		FY1996	1997	1998	1999	2000	2001
Wires and Cables	電線ケーブル	520,230	545,954	520,707	520,740	590,554	600,718
Cable Accessories and Engineering	機器・工事	256,514	265,054	299,822	290,420	289,615	289,089
Industrial Materials	産業用素材	327,054	290,526	268,522	287,247	314,072	303,508
Information-related Businesses and Others	情報関連事業他	184,881	225,979	237,986	258,412	357,377	350,947
Eliminations and corporate	消去又は全社	(25,687)	(30,432)	(45,937)	(48,256)	(72,878)	(59,241)
Consolidated Total	連結合計	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021

(New business segment)

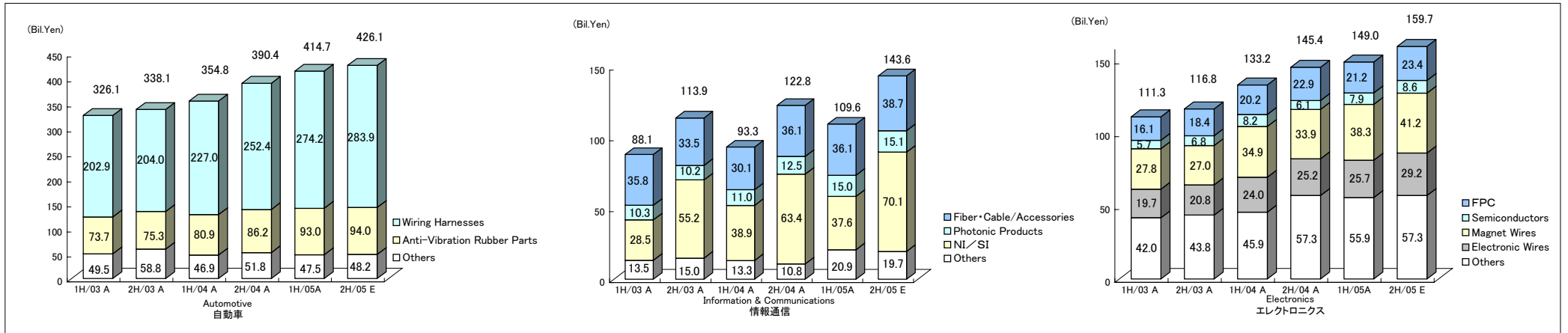
(新セグメント区分)

		FY1999	2000	2001	2002	2003	2004 ①	2005 E ②	Change ②-①	
Automotive	自動車	476,800	524,900	554,688	615,968	664,158	745,192	840,800	95,608	
Information and communications	情報通信	162,300	227,000	268,045	222,213	201,965	216,128	253,200	37,072	
Electronics	エレクトロニクス	177,500	209,600	178,695	197,580	228,056	278,616	308,700	30,084	
Engineering	エンジニアリング	(FY1999より新セグメント区分にて集計)	229,300	235,400	230,838	201,731	195,704	214,437	213,000	(1,437)
Industrial materials and others	産業用素材他	292,000	314,900	285,991	284,189	288,251	322,878	356,500	33,622	
Eliminations and corporate	消去又は全社	(29,337)	(33,060)	(33,236)	(32,767)	(35,732)	(37,053)	(52,200)	(15,147)	
Consolidated Total	連結合計	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	1,920,000	179,802	

※東海ゴムの「樹脂製品」セグメントは、FY1999より、「自動車」から「エレクトロニクス」に組みかえております。

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳



# Fact Book (Nov, 2005)

Operating Income by Business Segment  
事業セグメント別営業利益

(Millions of Yen)  
(百万円)

1st Half Result 上期実績		FY2004 1H ①	2005 A 1H ②	Change ②-①
Automotive	自動車	25,872	26,939	1,067
Information and communications	情報通信	(12,062)	(916)	11,146
Electronics	エレクトロニクス	7,811	8,738	927
Engineering	エンジニアリング	1,930	(178)	(2,108)
Industrial materials and others	産業用素材他	9,427	9,549	122
Eliminations and corporate	消去又は全社	135	80	(55)
<b>Consolidated Total</b>	<b>連結合計</b>	<b>33,113</b>	<b>44,212</b>	<b>11,099</b>

Full Year  
年間

(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001
Wires and Cables	電線ケーブル	35,940	28,079	24,239	24,980	36,673	26,616
Cable Accessories and Engineering	機器・工事	7,618	7,168	8,909	7,307	7,179	3,253
Industrial Materials	産業用素材	23,268	17,298	12,262	14,967	21,493	11,643
Information-related Businesses and Others	情報関連事業他	6,688	8,452	8,644	16,792	28,890	4,027
Eliminations and corporate	消去又は全社	(304)	216	30	(356)	934	626
<b>Consolidated Total</b>	<b>連結合計</b>	<b>73,211</b>	<b>61,214</b>	<b>54,084</b>	<b>63,690</b>	<b>95,169</b>	<b>46,165</b>

(New business segment)	(新セグメント区分)	FY1999	2000	2001	2002	2003	2004 ①	2005 E ②	Change ②-①		
Automotive	自動車	22,000	27,500	25,497	37,640	43,664	50,466	52,500	2,034		
Information and communications	情報通信	15,800	29,800	22,421	(13,879)	(15,360)	(11,268)	2,300	13,568		
Electronics	エレクトロニクス	14,200	19,300	(6,524)	(2,788)	6,900	15,282	17,000	1,718		
Engineering	エンジニアリング	(FY1999より新セグメント区分にて集計)		2,900	2,000	1,581	2,497	4,403	6,508	4,400	(2,108)
Industrial materials and others	産業用素材他	8,100	15,800	2,416	5,964	8,264	20,213	18,500	(1,713)		
Eliminations and corporate	消去又は全社	690	769	774	398	332	228	300	72		
<b>Consolidated Total</b>	<b>連結合計</b>	<b>63,690</b>	<b>95,169</b>	<b>46,165</b>	<b>29,832</b>	<b>48,203</b>	<b>81,429</b>	<b>95,000</b>	<b>13,571</b>		

※東海ゴムの「樹脂製品」セグメントは、FY1999より、「自動車」から「エレクトロニクス」に組みかえております。

Assets by Business Segment  
事業セグメント別資産残高

(Millions of Yen)  
(百万円)

Capital Employed; Total Assets — Interest-free Liabilities  
使用資本: 総資産 — 無利子負債

		FY1999	2000	2001	2002	2003	2004 ①	2005 E ②	Change ②-①
Automotive	自動車	247,200	272,100	286,600	302,500	301,000	354,100	383,300	29,200
Information and communications	情報通信	126,100	164,200	193,900	169,600	144,900	117,900	108,800	(9,100)
Electronics	エレクトロニクス	128,200	150,300	167,000	164,400	171,300	180,300	194,100	13,800
Engineering	エンジニアリング	86,500	84,000	83,100	77,900	81,600	81,900	81,900	0
Industrial materials and others	産業用素材他	208,000	294,600	247,400	210,700	214,200	219,600	242,600	23,000
Corporate	コーポレート資産	301,200	281,900	300,300	247,800	322,800	295,600	315,300	19,700
Consolidated Total	連結合計	1,097,200	1,247,100	1,278,300	1,172,900	1,235,800	1,249,400	1,326,000	76,600

Total Assets  
総資産

(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001
Wires and Cables	電線ケーブル	464,924	497,445	504,316	480,380	527,757	586,854
Cable Accessories and Engineering	機器・工事	228,238	220,803	246,095	236,031	250,636	232,740
Industrial Materials	産業用素材	383,881	369,212	364,541	371,592	530,302	480,909
Information-related Businesses and Others	情報関連事業他	196,520	241,917	242,925	270,546	336,405	361,858
Eliminations and corporate	消去又は全社	95,451	99,658	136,681	136,421	167,790	105,049
Consolidated Total	連結合計	1,369,016	1,429,036	1,494,558	1,494,970	1,812,890	1,767,410

(New business segment) : Before distribution of corporate assets	(新セグメント区分) : 住友3M株式会社・住友ゴム株式等の全社共通資産は「コーポレート資産」に含む	FY1999	2000	2001	2002	2003	2004 ①	2005 E ②	Change ②-①
Automotive	自動車	372,500	416,600	447,300	481,300	486,600	565,000	610,100	45,100
Information and communications	情報通信	169,300	215,200	275,600	231,700	218,900	195,800	183,200	(12,600)
Electronics	エレクトロニクス	178,000	200,200	209,700	221,000	230,400	241,100	264,200	23,100
Engineering	エンジニアリング	(FY1999より新セグメント区分にて集計)	168,700	182,300	171,500	150,600	148,200	154,300	0
Industrial materials and others	産業用素材他		274,200	388,800	340,400	283,300	288,700	298,100	29,300
Corporate	コーポレート資産		332,300	409,800	322,900	258,900	328,000	287,300	5,800
Consolidated Total	連結合計	1,495,000	1,812,900	1,767,400	1,626,800	1,700,800	1,735,800	1,826,500	90,700

※東海ゴムの「樹脂製品」セグメントは、FY1999より、「自動車」から「エレクトロニクス」に組みかえております。

## 3. Capital Expenditure/ Depreciation and Amortization/ R&amp;D Expenses/ Number of Employees

設備投資, 減価償却費, 研究開発費, 人員

Capital Expenditure (Investment in fixed assets) 設備投資								(Millions of Yen) (百万円)
(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001	
Wires and Cables	電線ケーブル				26,200	47,300	60,800	
Cable Accessories and Engineering	機器・工事	(FY1999よりセグメント別内訳を集計)			2,900	3,400	3,700	
Industrial Materials	産業用素材				17,200	29,300	25,400	
Information-related Businesses and Others	情報関連事業他				21,000	44,200	36,800	
Consolidated Total	連結合計	78,000	97,000	95,000	67,300	124,200	126,700	

(New business segment)	(新セグメント区分)	FY2001	2002	2003	2004 ①	2005 E ②	Change ②-①
Automotive	自動車	34,200	43,100	44,300	56,400	65,700	9,300
Information and communications	情報通信	45,600	18,300	9,800	7,200	8,400	1,200
Electronics	エレクトロニクス	(FY2001より新セグメント区分にて集計)		17,600	19,100	20,100	1,000
Engineering	エンジニアリング	1,300	500	700	1,400	2,000	600
Industrial materials and others	産業用素材他	16,700	8,800	11,600	18,000	15,800	(2,200)
Consolidated Total	連結合計	126,700	87,200	84,000	102,100	112,000	9,900

※東海ゴムの「樹脂製品」セグメントは、FY2001より、「自動車」から「エレクトロニクス」に組みかえております。

Depreciation and Amortization 減価償却費								(Millions of Yen) (百万円)
(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001	
Wires and Cables	電線ケーブル				27,600	28,000	34,300	
Cable Accessories and Engineering	機器・工事				4,000	3,700	3,500	
Industrial Materials	産業用素材				21,000	20,700	22,400	
Information-related Businesses and Others	情報関連事業他				19,600	22,000	28,000	
Consolidated Total	連結合計	64,500	68,400	71,100	72,200	74,400	88,200	

(New business segment)	(新セグメント区分)	FY2001	2002	2003	2004 ①	2005 E ②	Change ②-①
Automotive	自動車	34,500	34,900	34,200	37,700	41,600	3,900
Information and communications	情報通信	17,200	19,200	16,200	11,200	9,900	(1,300)
Electronics	エレクトロニクス	(FY2001より新セグメント区分にて集計)		18,400	17,600	19,800	2,200
Engineering	エンジニアリング	1,300	1,300	1,300	1,200	1,000	(200)
Industrial materials and others	産業用素材他	15,700	14,300	12,400	12,300	12,700	400
Consolidated Total	連結合計	88,200	89,100	82,500	80,000	85,000	5,000

※東海ゴムの「樹脂製品」セグメントは、FY2001より、「自動車」から「エレクトロニクス」に組みかえております。 別途、特別損失計上分 10,400

R&D Expenses (Millions of Yen, %) 研究開発費 (百万円, %)

(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001
Wires and Cables	電線ケーブル				15,500	15,800	17,900
Cable Accessories and Engineering	機器・工事	(FY1999よりセグメント別内訳を集計)			4,800	3,800	3,000
Industrial Materials	産業用素材				8,900	10,300	9,700
Information-related Businesses and Others	情報関連事業他				12,800	14,900	17,900
Consolidated Total	連結合計	43,000	45,800	43,400	42,000	44,800	48,500

(New business segment)	(新セグメント区分)	FY2001	2002	2003	2004 ①	2005 E ②	Change ②-①					
Automotive	自動車	19,400	21,300	26,400	29,900	36,300	6,400					
Information and communications	情報通信	14,500	14,400	14,500	12,000	10,300	(1,700)					
Electronics	エレクトロニクス	(FY2001より新セグメント区分にて集計)			7,900	7,400	7,100	7,300	8,000	700		
Engineering	エンジニアリング	1,000	1,000	900	600	700	100					
Industrial materials and others	産業用素材他	5,700	4,500	6,300	6,700	6,700	0					
Consolidated Total	連結合計	48,500	48,600	55,200	56,500	62,000	5,500					
R&D Expense / Net Sales	売上高比率	3.4	3.5	3.4	3.2	3.0	3.3	3.3	3.6	3.2	3.2	0.0

※東海ゴムの「樹脂製品」セグメントは、FY2001より、「自動車」から「エレクトロニクス」に組みかえております。

Number of Employees (Number) 人員 (人)

(Previous business segment)	(旧セグメント区分)	FY1996	1997	1998	1999	2000	2001
Wires and Cables	電線ケーブル				37,818	41,124	40,944
Cable Accessories and Engineering	機器・工事	(FY1999よりセグメント別内訳を集計)			6,423	5,908	5,728
Industrial Materials	産業用素材				12,247	12,685	12,216
Information-related Businesses and Others	情報関連事業他				10,504	11,219	11,071
Consolidated Total	連結合計	55,854	59,112	63,177	66,992	70,936	69,959

(New business segment)	(新セグメント区分): フロー人員含む	FY2001	2002	2003 ①	2004 ②	Change ②-①			
Automotive	自動車	40,979	50,461	57,934	74,267	16,333			
Information and communications	情報通信	*	7,418	7,125	6,954	6,729	(225)		
Electronics	エレクトロニクス	(FY2001より新セグメント区分にて集計)			9,771	10,223	10,872	11,838	966
Engineering	エンジニアリング	4,260	4,153	3,851	3,739	(112)			
Industrial materials and others	産業用素材他	*	9,678	8,931	9,741	10,712	971		
Consolidated Total	連結合計	72,106	80,893	89,352	107,285	17,933			

※東海ゴムの「樹脂製品」セグメントは、FY2001より、「自動車」から「エレクトロニクス」に組みかえております。 \*トヨクニ電線の業容転換に伴って、情報通信・産業用素材の人員を組み替えております。

## 4. Consolidated Financial Statements

## 連結財務諸表

Consolidated Balance Sheets  
連結貸借対照表(Millions of Yen)  
(百万円)

Assets	資産の部	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Current Assets	流動資産	740,467	758,367	772,832	778,746	856,206	801,067	765,293	795,084	865,231	809,944	860,772
Cash and time deposits	現金及び預金	113,606	125,462	141,384	158,975	132,898	125,557	99,219	103,376	152,962	123,358	144,535
Trade notes and accounts	受取手形及び売掛金	361,352	354,384	369,191	363,211	412,225	374,938	370,743	388,979	420,491	370,821	404,481
Marketable securities	有価証券	17,123	22,820	30,774	18,834	2,263	1,563	1,270	-	-	-	-
Inventories	棚卸資産	194,510	202,956	191,869	185,908	229,558	217,511	201,548	195,811	204,307	200,847	219,061
Advances to suppliers	前渡金	4,682	4,099	3,445	2,397	5,213	3,262	1,568	-	-	5,465	-
Deferred tax assets	繰延税金資産	-	-	-	-	-	-	-	24,749	28,355	-	29,313
Other current assets	その他	52,471	51,762	39,209	52,788	77,771	81,673	93,826	85,342	62,556	112,192	66,547
Allowance for doubtful receivables	貸倒引当金	(3,279)	(3,119)	(3,040)	(3,367)	(3,722)	(3,437)	(2,881)	(3,173)	(3,440)	(2,739)	(3,165)
Fixed Assets	固定資産	628,549	668,583	710,896	693,354	956,684	966,343	861,475	905,680	870,583	841,178	936,409
Property, plant and equipment	有形固定資産	395,398	419,091	457,340	457,451	503,501	550,521	515,461	487,601	471,455	469,242	487,141
Buildings and structures	建物及び構築物	135,338	143,141	155,569	156,631	165,079	182,961	183,406	179,382	166,273	164,894	167,034
Machinery and equipment	機械装置及び運搬具等	187,470	199,365	213,230	215,823	240,507	265,743	234,893	219,030	219,304	215,368	231,523
Land	土地	57,435	59,156	67,968	70,019	73,004	71,670	73,301	72,240	69,443	70,488	69,830
Construction in progress	建設仮勘定	15,154	17,428	20,573	14,978	24,911	30,147	23,861	16,949	16,435	18,492	18,754
Intangible assets	無形固定資産	1,670	2,186	2,096	15,188	18,129	22,723	19,439	19,692	19,288	18,722	19,989
Investments and long-term receivables	投資その他資産	231,479	247,305	251,460	220,715	435,054	393,099	326,575	398,387	379,840	353,214	429,279
Investment securities	投資有価証券	175,812	183,022	185,186	169,696	385,692	338,378	254,928	340,856	327,785	300,504	375,463
Long-term loans receivables	長期貸付金	9,730	15,629	14,261	4,638	4,359	4,316	3,731	-	-	2,551	-
Deferred tax assets	繰延税金資産	-	-	-	-	-	-	-	26,023	21,678	-	21,471
Other long-term assets	その他	50,873	51,288	55,114	48,197	48,104	53,270	70,860	34,177	32,878	52,799	34,861
Allowance for doubtful receivables	貸倒引当金	(4,937)	(2,634)	(3,101)	(1,816)	(3,101)	(2,865)	(2,944)	(2,669)	(2,501)	(2,640)	(2,516)
Goodwill on consolidation	連結調整勘定	-	-	-	-	-	-	-	-	-	-	-
Foreign currency translation adjustments	為替換算調整勘定	-	2,085	10,830	22,870	-	-	-	-	-	-	-
Total Assets	資産合計	1,369,016	1,429,036	1,494,558	1,494,970	1,812,890	1,767,410	1,626,768	1,700,764	1,735,814	1,651,122	1,797,181

Liabilities and Shareholders' Equity	負債及び資本の部	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
<b>Current Liabilities</b>	<b>流動負債</b>	474,319	451,741	463,864	449,344	550,600	504,461	486,263	460,392	510,990	456,587	501,671
Trade notes payable and trade accounts payable	支払手形及び買掛金	190,288	186,714	181,035	207,523	251,361	214,486	211,869	219,125	248,492	215,534	240,994
Short-term bank loans	短期借入金	129,104	123,191	109,524	103,448	104,767	120,234	99,760	93,446	95,377	90,898	102,502
Current portion of long-term debt	1年以内社債償還予定額	12,704	10,000	50,000	10,000	33,692	31,000	37,300	15,170	25,130	20,170	18,130
Income and enterprise taxes payable	未払法人税等	25,157	16,442	12,886	14,587	29,989	8,287	15,180	-	-	12,546	-
Accrued expenses	未払費用	55,200	56,722	59,731	63,158	60,991	61,931	62,244	62,383	66,345	63,236	65,957
Advances from customers	前受金	22,102	16,891	17,177	11,478	12,392	8,135	12,350	-	-	5,805	-
Other current liabilities	その他	39,762	41,778	33,511	39,150	57,408	60,388	47,560	70,268	75,646	48,398	74,088
<b>Long-term Liabilities</b>	<b>固定負債</b>	300,783	349,991	379,262	347,025	423,458	436,942	393,276	430,861	390,134	401,415	411,052
Long-term debt	社債	174,042	217,697	239,935	229,924	226,158	233,658	216,358	258,421	244,466	250,104	246,016
Long-term bank loans	長期借入金	67,499	71,033	73,523	55,233	43,662	67,483	72,313	59,135	49,682	56,814	50,217
Accrued pension and severance costs	退職給付引当金	-	-	-	-	67,926	72,600	77,243	62,307	34,465	42,871	33,568
Retirement benefits	退職手当引当金	47,793	48,865	54,554	56,717	-	-	-	-	-	-	-
Deferred tax liabilities	繰延税金負債	-	-	-	-	-	-	-	42,114	43,409	-	61,207
Other long-term liabilities	その他	11,448	12,395	11,250	5,151	85,712	63,201	27,362	8,884	18,112	51,626	20,044
Goodwill on consolidation	連結調整勘定	41	111	-	-	-	-	-	-	-	-	-
Foreign currency translation adjustments	為替換算調整勘定	635	-	-	-	-	-	-	-	-	-	-
Minority Interests	少数株主持分	83,831	91,110	-	-	-	-	-	-	-	-	-
<b>Total Liabilities</b>	<b>負債合計</b>	859,610	892,953	843,126	796,369	974,058	941,403	879,539	891,253	901,124	858,002	912,723
Minority Interests	少数株主持分	-	-	105,287	110,037	130,860	135,445	133,921	153,958	143,818	133,132	146,816
<b>Shareholders' Equity</b>	<b>資本</b>											
Common stock	資本金	79,709	81,248	81,263	96,193	96,230	96,231	96,231	96,231	96,231	96,231	96,232
Capital surplus	資本剰余金	89,413	90,950	90,964	105,873	105,910	105,911	105,911	105,912	116,930	116,916	116,932
Retained earnings	利益剰余金	-	-	374,027	386,686	417,927	416,611	386,896	406,008	433,017	412,175	452,383
Appropriation for legal reserve	利益準備金	14,711	15,601	-	-	-	-	-	-	-	-	-
Other surplus	その他の剰余金	325,587	348,289	-	-	-	-	-	-	-	-	-
Land revaluation	土地再評価差額金	-	-	-	-	-	(1,428)	(1,411)	(1,388)	(1,388)	(1,388)	(1,389)
Net unrealized holding gains on investment securities	その他有価証券評価差額金	-	-	-	-	103,669	70,432	41,489	75,930	63,605	54,708	85,547
Foreign currency translation adjustments	為替換算調整勘定	-	-	-	-	(15,450)	3,294	(6,551)	(17,833)	(16,945)	(18,068)	(11,459)
Treasury stock, at cost	自己株式	(15)	(6)	(109)	(188)	(314)	(489)	(9,257)	(9,307)	(578)	(586)	(604)
<b>Total Shareholders' Equity</b>	<b>資本合計</b>	509,406	536,082	546,145	588,564	707,972	690,562	613,308	655,553	690,872	659,988	737,642
<b>Total Liabilities and Shareholders' Equity</b>	<b>負債、少数株主持分及び資本合計</b>	1,369,016	1,429,036	1,494,558	1,494,970	1,812,890	1,767,410	1,626,768	1,700,764	1,735,814	1,651,122	1,797,181

(Notes)	(注)	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
1.Accumulated depreciation	1. 有形固定資産の減価償却累計額	684,253	727,260	782,615	786,659	824,852	849,039	893,436	878,226	878,806	900,055	903,652
2.Repurchase of notes receivable discounted	2. 受取手形割引高	10,688	8,683	5,292	5,376	3,600	3,210	2,087	742	374	881	215
3.Repurchase of notes receivable endorsed	3. 受取手形裏書譲渡高	1,353	1,064	469	446	431	651	704	630	530	731	283
4.Contingent liabilities	4. 保証債務(保証予約、経営指導念書含む)	-	-	22,112	13,095	11,737	11,219	10,996	9,068	15,456	16,605	16,816

# Fact Book (Nov, 2005)

Consolidated Statements of Income  
連結損益計算書

9 / 13

(Millions of Yen)  
(百万円)

		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Net sales	売上高	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	812,132	923,207
Cost of sales	売上原価	1,010,208	1,047,537	1,051,575	1,057,406	1,182,884	1,224,218	1,243,526	1,271,741	1,426,241	665,184	752,492
Selling, general and administrative expenses	販売費及び一般管理費	179,572	188,330	175,441	187,467	200,687	214,638	215,556	222,458	232,528	113,835	126,503
Operating income	営業利益	73,211	61,214	54,084	63,690	95,169	46,165	29,832	48,203	81,429	33,113	44,212
Non-operating income	営業外収益											
Interest income	受取利息	2,015	2,355	2,715	2,051	2,164	2,030	1,403	1,043	869	390	636
Dividend income	受取配当金	4,648	5,380	6,197	4,728	5,502	4,297	4,129	4,623	3,994	2,429	2,623
Equity in net income of affiliates	持分法による投資利益	-	-	6,360	2,381	8,234	-	2,764	12,675	13,875	6,183	8,538
Other income	その他	11,561	12,576	10,848	13,747	12,263	14,662	10,874	13,246	14,069	6,585	6,533
Total	計	18,224	20,311	26,120	22,907	28,163	20,989	19,170	31,587	32,807	15,587	18,330
Non-operating expenses	営業外費用											
Interest expenses	支払利息	13,317	12,919	15,274	11,512	10,622	10,050	7,767	6,053	5,676	2,821	3,186
Equity in net losses of affiliates	持分法による投資損失	-	-	-	-	-	573	-	-	-	-	-
Other expenses	その他	12,159	9,594	12,440	14,320	22,593	17,750	20,624	13,049	16,062	7,773	8,354
Total	計	25,476	22,513	27,714	25,832	33,215	28,373	28,391	19,102	21,738	10,594	11,540
Ordinary income	経常利益	65,960	59,013	52,490	60,765	90,117	38,781	20,611	60,688	92,498	38,106	51,002
Extraordinary profit	特別利益											
Gain on sales of fixed assets	固定資産売却益	205	-	641	593	2,373	2,841	4,012	2,576	7,078	4,373	969
Gain on sales of investment securities	投資有価証券売却益	161	538	3,071	-	7,184	13,982	6,581	3,181	7,585	6,509	956
Reversal of prior service costs	退職給付過去勤務債務取崩益	-	-	-	-	867	2,190	3,759	2,256	3,391	1,647	1,716
Gain on exemption from substitutional portion of the employees' pension funds	退職給付代行部分返上益	-	-	-	-	-	-	17,606	14,929	-	-	-
Gain on securities contributed to employees' retirement benefit trust	退職給付信託設定益	-	-	-	-	100,046	-	-	-	14,910	14,910	-
Other	他	-	1,304	-	4,162	-	-	-	-	3,623	-	-
Total	計	366	1,842	3,713	4,755	110,470	19,013	31,958	22,942	36,587	27,439	3,641
Extraordinary loss	特別損失											
Loss on disposal of fixed assets	固定資産廃却損	3,426	2,747	2,027	3,803	3,875	4,198	4,367	3,307	3,742	1,702	1,825
Provision for loss on investment securities	投資有価証券評価損	-	1,830	-	1,822	4,283	1,863	3,834	736	754	364	268
Restructuring expenses	事業構造改善費	-	-	-	-	3,234	8,408	48,802	7,562	34,282	29,175	-
Pension costs of prior years	退職給付費用	-	-	-	-	115,933	4,462	4,210	5,771	177	89	-
Loss on disposal of inventories	棚卸資産処分損	-	-	-	-	-	11,112	-	-	-	-	-
Loss on construction contracts	受注工事損失	-	-	-	-	-	1,901	-	-	-	-	-
Other	他	8,617	-	4,886	13,163	-	-	-	-	-	-	3,998
Total	計	12,043	4,578	6,913	18,788	127,325	31,944	61,213	17,376	38,955	31,330	6,091
Income (loss) before income taxes and minority interests	税金等調整前当期純利益	54,284	56,277	49,290	46,732	73,262	25,850	(8,644)	66,254	90,130	34,215	48,552
Income and enterprise taxes	法人税、住民税及び事業税	-	-	23,602	27,755	43,360	19,847	21,860	23,813	28,404	13,528	15,439
Income taxes	法人税及び住民税	27,986	25,358	-	-	-	-	-	-	-	-	-
Adjustment for income taxes	法人税等調整額	(6,461)	(2,224)	1,656	(10,995)	(15,921)	(8,126)	(17,275)	3,108	10,582	5,608	2,456
Minority Interests	少数株主損益	6,878	6,155	3,725	6,388	5,600	5,869	6,663	13,698	14,604	5,891	5,666
Amortization of consolidation difference	連結調整勘定当期償却額	33	(34)	-	-	-	-	-	-	-	-	-
Equity in undistributed net income of unconsolidated subsidiaries and affiliates	持分法による投資損益	6,359	6,098	-	-	-	-	-	-	-	-	-
Net income (loss)	当期純利益	32,207	33,120	20,307	23,584	40,223	8,260	(19,892)	25,635	36,540	9,188	24,991

# Fact Book (Nov, 2005)

Consolidated Statements of Cash Flows  
連結キャッシュ・フロー計算書

10 / 13

(Millions of Yen)  
(百万円)

		FY1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Cash Flows from Operating Activities	営業活動によるキャッシュ・フロー									
Income before income and enterprise taxes and other adjustments	税金等調整前当期純利益	49,290	46,732	73,262	25,850	(8,644)	66,254	90,130	34,215	48,552
Depreciation and amortization	減価償却費	71,105	72,236	74,375	88,235	99,497	82,519	80,005	37,708	40,410
Equity in net income of unconsolidated subsidiaries and affiliates	持分法による投資損益	(6,360)	(2,381)	(8,234)	573	(2,764)	(12,675)	(13,875)	(6,183)	(8,538)
Decrease(Increase) in trade notes and accounts receivables	売上債権の減少額(増加額)	5,101	10,359	(47,321)	42,632	3,335	(22,555)	(29,973)	19,289	19,197
Decrease(Increase) in inventories	棚卸資産の減少額(増加額)	21,625	7,882	(41,427)	8,006	19,157	870	(12,819)	(8,270)	(14,406)
Increase(Decrease) in trade notes and accounts payable	仕入債務の増加額(減少額)	(18,553)	24,173	38,089	(41,348)	2,270	9,461	28,663	(2,952)	(15,107)
Others, net	その他	6,906	(2,611)	23,131	20,122	23,097	(15,616)	(10,928)	(1,673)	(754)
Sub total	小計	129,114	156,390	111,875	144,070	135,948	108,258	131,203	72,134	69,354
Interest and dividends received	利息及び配当金の受取額	13,191	7,385	10,012	9,177	8,707	7,026	9,754	5,043	7,025
Interest paid	利息の支払額	(14,457)	(11,629)	(10,731)	(10,097)	(7,472)	(5,648)	(5,335)	(2,544)	(2,952)
Income taxes paid	法人税等の支払額	(28,166)	(26,349)	(27,989)	(39,824)	(16,244)	(23,857)	(26,643)	(15,715)	(17,227)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	99,682	125,797	83,167	103,326	120,939	85,779	108,979	58,918	56,200
Cash Flows from Investing Activities	投資活動によるキャッシュ・フロー									
Payment for purchase of securities	有価証券及び投資有価証券の取得による支出	(23,344)	(11,413)	(10,506)	(14,502)	(9,337)	(18,822)	(15,023)	(5,244)	(9,109)
Proceeds from the sales of securities and investment securities	有価証券及び投資有価証券の売却による収入	-	16,782	10,805	18,715	12,171	9,225	16,027	13,106	2,142
Payment for purchase of property, plant and equipment	有形固定資産の取得による支出	(102,790)	(68,159)	(101,835)	(149,001)	(97,955)	(82,556)	(97,212)	(49,854)	(52,564)
Others, net	その他	12,571	4,231	2,017	5,579	2,672	17,219	16,271	13,533	(1,467)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(113,563)	(58,559)	(99,519)	(139,209)	(92,449)	(74,934)	(79,937)	(28,459)	(60,998)
Cash Flows from Financing Activities	財務活動によるキャッシュ・フロー									
Net increase(decrease) in short-term loan payable	短期借入金の純増加額(純減少額)	(19,561)	(12,967)	(6,740)	(550)	(12,226)	(4,156)	5,488	27	5,807
Proceeds from long-term loan payable	長期借入による収入	24,365	7,998	8,968	51,019	19,128	9,397	5,929	2,883	7,125
Repayment of long-term loan payable	長期借入金の返済による支出	(26,139)	(27,539)	(19,580)	(20,043)	(33,793)	(21,273)	(22,805)	(10,069)	(6,234)
Proceed from issuance of commercial paper	コマーシャル・ペーパー発行による収入	-	-	-	-	-	-	-	-	-
Proceeds from long-term debt	社債の発行による収入	72,300	-	30,000	38,500	20,000	59,000	12,000	7,000	10,000
Repayment of long-term debt	社債の償還による支出	(10,034)	(50,000)	(10,000)	(33,690)	(31,000)	(32,014)	(15,170)	(10,000)	(15,000)
Issuance of common stock	親会社の株式の発行による収入	0	29,828	-	-	-	-	-	-	-
Cash dividends paid by parent company	親会社による配当金の支払額	(7,282)	(7,387)	(7,494)	(8,242)	(6,743)	(5,904)	(6,742)	(2,952)	(3,789)
Others, net	その他	(195)	(2,348)	(696)	(2,350)	(10,750)	(3,637)	2,897	493	(1,518)
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	33,454	(62,415)	(5,542)	24,644	(55,384)	1,413	(18,403)	(12,618)	(3,609)
Effect of exchange rate changes on cash and cash equivalents	現金及び現金同等物に係る換算差額	(1,640)	(3,147)	988	3,363	(2,791)	(2,013)	1,361	527	(165)
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増加額(減少額)	17,933	1,676	(20,906)	(7,876)	(29,685)	10,245	12,000	18,368	(8,572)
Cash and cash equivalents at the beginning of year	現金及び現金同等物の期首残高	141,624	165,452	171,002	150,181	142,861	125,919	138,114	138,114	152,876
Cash and cash equivalents of newly consolidated subsidiaries	新規連結子会社に係る現金及び現金同等物の残高	5,895	3,874	85	556	12,743	1,950	2,762	2,761	169
Cash and cash equivalents at the end of year	現金及び現金同等物の期末残高	165,452	171,002	150,181	142,861	125,919	138,114	152,876	159,243	144,473

(Note)  
Reconciliation of the balance of cash and cash equivalents at the end of the fiscal year and Cash and time deposits in the consolidated balance sheets

(注)  
現金及び現金同等物の期末残高と連結貸借対照表に掲記されている科目の金額との関係

		FY1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Cash and time deposits	現金及び預金勘定	141,384	158,975	132,898	125,557	99,219	103,376	152,962	123,358	144,535
Time deposits with a maturity of 3 months or more at date of purchase	預入期間が3ヶ月を超える定期預金	(1,172)	(1,686)	(1,413)	(757)	(363)	(118)	(86)	(114)	(62)
Marketable securities and loans receivable	有価証券勘定・短期貸付金勘定	25,240	13,713	18,696	18,061	27,063	34,856	-	35,999	-
Cash and cash equivalents	現金及び現金同等物	165,452	171,002	150,181	142,861	125,919	138,114	152,876	159,243	144,473

# Fact Book (Nov, 2005)

Segment Information by Geographic Area  
所在地別セグメント情報

11 / 13

(Millions of Yen)  
(百万円)

Net sales	売上高	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Japan	日本	-	-	1,161,664	1,171,188	1,288,215	1,257,799	1,263,871	1,312,735	1,444,256	672,154	739,847
Americas	米州	-	-	124,419	142,051	194,934	207,754	189,482	173,805	205,772	100,714	134,519
Asia	アジア	-	-	73,376	85,473	115,040	138,968	148,329	175,857	236,325	110,223	143,402
Others	その他	-	-	21,041	29,012	43,375	56,437	59,658	77,018	104,398	48,185	56,509
Domestic	国内	1,172,534	1,185,908	-	-	-	-	-	-	-	-	-
Overseas	在外	185,047	211,780	-	-	-	-	-	-	-	-	-
Total	計	1,357,581	1,397,688	1,380,500	1,427,724	1,641,564	1,660,958	1,661,340	1,739,415	1,990,751	931,276	1,074,277
Elimination or Corporate	消去または全社	(94,588)	(100,606)	(99,400)	(119,161)	(162,824)	(175,937)	(172,426)	(197,013)	(250,553)	(119,144)	(151,070)
Consolidated	連結	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	812,132	923,207
Operating expenses	営業費用	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Japan	日本	-	-	1,117,839	1,119,299	1,208,528	1,222,638	1,249,522	1,286,147	1,393,158	654,752	714,165
Americas	米州	-	-	118,810	135,523	186,857	205,810	185,215	166,643	195,774	94,279	125,860
Asia	アジア	-	-	70,794	81,171	108,362	131,599	139,038	166,691	222,991	104,464	135,307
Others	その他	-	-	20,027	28,602	42,380	55,406	57,891	72,264	96,512	44,652	54,707
Domestic	国内	1,110,292	1,133,662	-	-	-	-	-	-	-	-	-
Overseas	在外	174,849	203,623	-	-	-	-	-	-	-	-	-
Total	計	1,285,142	1,337,286	1,327,470	1,364,595	1,546,127	1,615,453	1,631,666	1,691,745	1,908,435	898,147	1,030,039
Elimination or Corporate	消去または全社	(95,361)	(101,418)	(100,454)	(119,722)	(162,556)	(176,597)	(172,584)	(197,546)	(249,666)	(119,128)	(151,044)
Consolidated	連結	1,189,781	1,235,868	1,227,016	1,244,873	1,383,571	1,438,856	1,459,082	1,494,199	1,658,769	779,019	878,995
Operating income	営業利益	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Japan	日本	-	-	43,825	51,889	79,687	35,161	14,349	26,588	51,098	17,402	25,682
Americas	米州	-	-	5,609	6,528	8,077	1,944	4,267	7,162	9,998	6,435	8,659
Asia	アジア	-	-	2,582	4,302	6,678	7,369	9,291	9,166	13,334	5,759	8,095
Others	その他	-	-	1,014	410	995	1,031	1,767	4,754	7,886	3,533	1,802
Domestic	国内	62,241	52,245	-	-	-	-	-	-	-	-	-
Overseas	在外	10,197	8,157	-	-	-	-	-	-	-	-	-
Total	計	72,438	60,402	53,030	63,129	95,437	45,505	29,674	47,670	82,316	33,129	44,238
Elimination or Corporate	消去または全社	773	812	1,054	561	(268)	660	158	533	(887)	(16)	(26)
Consolidated	連結	73,211	61,214	54,084	63,690	95,169	46,165	29,832	48,203	81,429	33,113	44,212
Identifiable assets	資産	FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Japan	日本	-	-	1,225,570	1,240,385	1,508,887	1,467,204	1,390,737	1,414,140	1,448,814	-	-
Americas	米州	-	-	95,506	99,606	138,382	155,845	139,831	117,425	131,334	-	-
Asia	アジア	-	-	79,448	86,256	97,659	120,893	128,532	135,275	159,656	-	-
Others	その他	-	-	22,455	26,115	32,505	46,343	53,283	63,765	85,396	-	-
Domestic	国内	1,155,495	1,184,539	-	-	-	-	-	-	-	-	-
Overseas	在外	144,410	173,039	-	-	-	-	-	-	-	-	-
Total	計	1,299,905	1,357,579	1,422,979	1,452,362	1,777,433	1,790,285	1,712,383	1,730,605	1,825,200	-	-
Elimination or Corporate	消去または全社	69,111	71,457	71,579	42,608	35,457	(22,875)	(85,615)	(29,841)	(89,386)	-	-
Consolidated	連結	1,369,016	1,429,036	1,494,558	1,494,970	1,812,890	1,767,410	1,626,768	1,700,764	1,735,814	-	-

# Fact Book (Nov, 2005)

Overseas Net Sales  
海外売上高

(Millions of Yen)  
(百万円)

		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Americas	米州	-	-	135,209	152,894	199,938	203,703	185,423	173,459	210,292	103,349	133,925
Ratio to consolidated net sales	連結売上高に占める割合(%)	-	-	10.5	11.7	13.5	13.7	12.5	11.3	12.1	12.7	14.5
Asia	アジア	-	-	91,716	86,299	112,530	130,267	143,316	149,584	200,957	94,183	119,068
Ratio to consolidated net sales	連結売上高に占める割合(%)	-	-	7.2	6.6	7.6	8.8	9.6	9.7	11.5	11.6	12.9
Others	その他	-	-	33,069	39,134	54,676	64,723	68,263	86,873	110,696	50,628	59,156
Ratio to consolidated net sales	連結売上高に占める割合(%)	-	-	2.6	3.0	3.7	4.3	4.6	5.6	6.4	6.3	6.4
Total	計	215,779	256,563	259,994	278,327	367,144	398,693	397,002	409,916	521,945	248,160	312,149
Ratio to consolidated net sales	連結売上高に占める割合(%)	17.1	19.8	20.3	21.3	24.8	26.8	26.7	26.6	30.0	30.6	33.8
Consolidated net sales	連結売上高	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	812,132	923,207

## 5. Financial Index

## 主要財務指標

(Millions of Yen)  
(百万円)

Profitability Data 収益性指標		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Net Sales	売上高	1,262,993	1,297,082	1,281,100	1,308,563	1,478,740	1,485,021	1,488,914	1,542,402	1,740,198	812,132	923,207
Operating Income	営業利益	73,211	61,214	54,084	63,690	95,169	46,165	29,832	48,203	81,429	33,113	44,212
Ordinary Income	経常利益	65,960	59,013	52,490	60,765	90,117	38,781	20,611	60,688	92,498	38,106	51,002
Income before Taxes	税前利益	54,284	56,277	49,290	46,732	73,262	25,850	(8,644)	66,254	90,130	34,215	48,552
Net Income	当期利益	32,207	33,120	20,307	23,584	40,223	8,260	(19,892)	25,635	36,540	9,188	24,991
Total Assets	総資産残高	1,369,016	1,429,036	1,494,558	1,494,970	1,812,890	1,767,410	1,626,768	1,700,764	1,735,814	1,651,122	1,797,181
Shareholders' Equity	株主資本	509,406	536,082	546,145	588,564	707,972	690,562	613,308	655,553	690,872	659,988	737,642
Return on Equity(%)	株主資本当期利益率(%)	6.8	6.3	3.8	4.2	6.2	1.2	(3.1)	4.0	5.4	2.8	7.0
Operating income / Total assets(%)	総資本営業利益率(%)	5.6	4.4	3.7	4.3	5.8	2.6	1.8	2.9	4.7	4.0	5.0
Capital employed※	使用資本※	976,586	1,049,114	1,124,414	1,097,206	1,247,111	1,278,382	1,172,960	1,235,683	1,249,345	1,211,106	1,301,323
Operating income / Capital employed(%)	使用資本営業利益率(%)	7.8	6.0	5.0	5.7	8.1	3.7	2.4	4.0	6.6	5.4	6.9
Ordinary income / Net sales(%)	売上高経常利益率(%)	5.2	4.5	4.1	4.6	6.1	2.6	1.4	3.9	5.3	4.7	5.5
Return on Sales(%)	売上高当期利益率(%)	2.6	2.6	1.6	1.8	2.7	0.6	(1.3)	1.7	2.1	1.1	2.7

※Total Assets—Interest-free Liabilities

※総資産—無利子負債

Financial Stability Data 安全性指標		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Shareholders' Equity Ratio(%)	株主資本比率(%)	37.2	37.5	36.5	39.4	39.1	39.1	37.7	38.5	39.8	40.0	41.0
Interest-Bearing Debt	有利子負債残高	383,349	421,921	472,982	398,605	408,279	452,375	425,731	426,172	414,655	417,986	416,865
Debt / Equity Ratio(%)	有利子負債/株主資本比率(%)	75.3	78.7	86.6	67.7	57.7	65.5	69.4	65.0	60.0	63.3	56.5
Net cash provided by operating activities	営業活動によるキャッシュ・フロー			99,682	125,797	83,167	103,326	120,939	85,779	108,979	58,918	56,200
Interest paid	利息の支払額(キャッシュフローベース)			(14,457)	(11,629)	(10,731)	(10,097)	(7,472)	(5,648)	(5,335)	(2,544)	(2,952)
Interest Coverage Ratio(Times)	インタレストカバレッジレシオ(倍)			7.9	11.8	8.8	11.2	17.2	16.2	21.4	24.2	20.0
Current Assets	流動資産	740,467	758,367	772,832	778,746	856,206	801,067	765,293	795,084	865,231	809,944	860,772
Current Liabilities	流動負債	474,319	451,741	463,864	449,344	550,600	504,461	486,263	460,392	510,990	456,587	501,671
Current Ratio(%)	流動比率(%)	156.1	167.9	166.6	173.3	155.5	158.8	157.4	172.7	169.3	177.4	171.6

Efficiency Data 効率性指標		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Total Assets Turnover(Times)	総資本回転率	1.0	0.9	0.9	0.9	0.9	0.8	0.9	0.9	1.0	1.0	1.0
Inventories	棚卸資産残高	194,510	202,956	191,869	185,908	229,558	217,511	201,548	195,811	204,307	200,847	219,061
Inventory Turnover(Times)	棚卸資産回転率	6.7	6.5	6.5	6.9	7.1	6.6	7.1	7.8	8.7	8.2	8.7
Account Receivable	売上債権残高	372,040	363,067	374,483	368,587	415,825	378,148	372,830	389,721	420,865	371,702	404,696
Account Receivable Turnover(Times)	売上債権回転率	3.5	3.5	3.5	3.5	3.8	3.7	4.0	4.0	4.3	4.3	4.5

Per Share Data 一株当たり指標		FY1996	1997	1998	1999	2000	2001	2002	2003	2004	1H/2004	1H/2005
Net Income per Share	一株当たり当期純利益	45.22	45.51	27.89	31.70	53.69	11.03	(26.89)	34.29	48.01	12.29	32.98
Earnings before Depreciation and Amortization per Share	一株当たりキャッシュフロー利益	135.8	139.5	125.5	128.8	153.0	128.8	106.5	146.6	154.8	125.4	172.6
Shareholders' Equity per Share	一株当たり純資産	701.55	736.20	750.17	785.61	944.98	921.82	830.91	888.06	911.24	871.03	973.51